



Whitepaper BVI TOKEN

“Best Value Incryptus”

Utility Token

for the

Incryptus™

Exchange & Trading Platform

The word "incryptus" is written in a bold, white, lowercase sans-serif font. Behind the text is a graphic of a fingerprint, rendered in shades of pink and purple, with the ridges of the fingerprint appearing to glow.

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Summary

This White Paper details the upcoming initial token offering (ITO) by **'BEST VALUE INCRYPTUS Inc.'**, a company incorporated under the laws of the British Virgin Islands, with company registration number BVI Company Number 2106581 and registered office at Trident Trust Company, Trident Chambers, P.O. box 146, Road Town, Tortola, British Virgin Islands (the "**Company**"), of the **'Best Value Incryptus (BVI) Utility Token'**, which is scheduled to take place in the summer of 2022, mainly via the **"Incryptus Exchange' Platform**.

This White Paper further describes the growth prospects of the **"Incryptus Exchange' Platform**, which is currently being developed by **'LM Incryptus Exchange, UAB'**, an affiliate under common control with the Company that is incorporated under the laws of Lithuania, with company registration number 306021634 and registered office at Perkūnkiemio g. 13-91, LT-12114 Vilnius, Lithuania. **'LM Incryptus Exchange, UAB'** is registered with the Lithuanian Register of Legal Entities and the Lithuanian Financial Crime Investigation Service as a **'Virtual Currency Exchange Operator'** and **'Depository Virtual Currency Wallet Operator'**, under registration number 306021634 (hereinafter **'LM Incryptus Exchange, UAB'**).

The **'Incryptus Exchange' Platform** that is currently being developed, is a community-driven business concept that is aimed at bringing unexperienced and untrained potential crypto users together on a 'regulated crypto exchange platform', in order to allow them to familiarize themselves with the blockchain and transactions in digital assets in a regulated environment.

Acquiring 'Best Value Incryptus (BVI) Utility Token' will be the only method allowed to become a member of the **"Incryptus Exchange' Platform** that is currently being developed and will allow 'Best Value Incryptus (BVI) Utility Token' holders (**"Token Holders"**) (a) to access high-quality crypto exchange services at an attractive, preferred price and, (b) in the future, actively to recommend the **"Incryptus Exchange'**

Platform that is currently being developed to new members and be rewarded for their recommendations and referrals.

Legal Considerations, Risks and Disclaimers

You must read the following “**Legal Considerations, Risks and Disclaimer**” section in full before: (i) making use of this White Paper and any and all information available on the website(s) of the company located at: <https://bvitoken.io/> (the “**Website**”); and (ii) participating in the ‘**Best Value Incryptus (BVI) Utility Token**’ sale outlined in this White Paper (the “**Token Sale**”).

This “Legal Considerations, Risks and Disclaimer” section applies to this White Paper and any and all information available on the Website. The contents of this “Legal Considerations, Risks and Disclaimer” section outlines the terms and conditions applicable to you in connection with (i) your use of this White Paper and of any and all information available on the Website; and (ii) your participation in the Token Sale, in each case in addition to any other terms and conditions that we may publish from time to time relating to this White Paper, the Website and the Token Sale (such terms hereinafter, collectively, referred to as the “**Terms**”).

This “Legal Considerations, Risks and Disclaimer” section may be updated from time to time and will be published as part of the latest version of the White Paper, which shall be available on the Website. You shall be obliged to read in full the latest available version of the White Paper available on the Website prior to participating in the Token Sale.

The information set forth in this “Legal Considerations, Risks and Disclaimer” section may not be exhaustive and does not imply any elements of a contractual relationship. While we make every reasonable effort to ensure that all information: (i) in this White Paper; and (ii) available on the Website (all the information in the White Paper and all information available on the Website hereinafter referred to as the “**Available Information**”) is accurate and up to date, such material does in no way constitute professional advice. Individuals intending to participate in the Token Sale should seek independent professional advice prior to acting on any of the Available Information.

Legal Considerations

The Company has used reasonable endeavors to approach the Token Sale in a responsible and sensible manner. Given the legal uncertainty of distributed ledger technologies, businesses and activities as well as cryptocurrencies and cryptocurrency-related businesses and activities in a number of jurisdictions, the Company has spent time and resources to consider its business approach and where it proposes to operate now and in the future.

The Company has worked with Trident Trust Company (B.V.I.) Limited, Trident Chambers in respect of British Virgin Islands (BVI) law matters. The Company has NOT taken any other legal advice in any other jurisdiction. As such, it is possible that the Company's 'Best Value Incryptus (BVI) Utility Token' described in this White Paper and which are the subject of the Token Sale (the "**Tokens**") may comprise a security in your jurisdiction or the offer for sale by the Company of the Tokens in your jurisdiction may be a regulated or prohibited activity and in either of these cases the Company may not be liable for the same. The Company accepts no responsibility or liability to you in these or any other circumstances. You are strongly advised to take independent legal advice in respect of the legality in your jurisdiction of your participation in the Token Sale and purchase of Tokens.

In February 2022, the Lithuanian Register of Legal Entities and the Lithuanian Financial Crime Investigation Service approved the registration of '**LM Incryptus Exchange, UAB**' as a '**Virtual Currency Exchange Operator**' and '**Depository Virtual Currency Wallet Operator**', under registration number 306021634. As previously indicated, '**LM Incryptus Exchange, UAB**' is an affiliate under common control with the Company that is currently developing the "**Incryptus Exchange**' Platform.

The Company will use reasonable commercial endeavors to comply with all applicable British Virgin Islands (BVI) laws, rules and regulations and, to the extent reasonably practicable with the laws, rules and regulations of such other jurisdictions that it is able to.

However, due to the current uncertain state of regulation relating to distributed ledger technology and token sales across the world, the Company cannot guarantee the legality of the Token Sale or the future '**Incryptus Exchange**' Platform (as such term is

defined in this White Paper) to be developed as envisaged by the Available Information, nor the Company's ability to develop, structure and license any future Token functionality in every jurisdiction, but the Company will use reasonable commercial endeavors to be responsive and compliant in the face of any regulatory inquiry.

The Tokens are functional 'utility tokens' designed for use only on the **'Incryptus Exchange' Platform** that is currently being developed, soon finalized and then operational.

The Tokens are not securities. In the event that you purchase Tokens, your purchase cannot be refunded or exchanged. The Company does not recommend purchasing Tokens for speculative investment purposes. Tokens do not entitle you to any equity, governance, voting or similar right or entitlement in the Company or in any of its affiliated companies. Tokens are sold as digital products, similar to downloadable software, digital music and the like. The Company does not recommend that you purchase Tokens, unless you have prior experience with cryptographic tokens, blockchain-based software and distributed ledger technology and unless you have taken independent professional advice.

The Company may choose to make the Available Information accessible in a number of different languages. In the event of any conflict between the English version of the Available Information and any foreign language version, the English language version will prevail.

Regional Restrictions

Citizens, nationals, residents (tax or otherwise) and/or green card holders of certain jurisdictions, including, (1) Afghanistan, (2) American Samoa, (3) Botswana, (4) Central African Republic, (5) Chad, (6) Cuba, (7) Democratic People's Republic of Korea (North Korea), (8) Democratic Republic of the Congo, (9) Equatorial Guinea, (10) Eritrea, (11) Guam, (12) Guinea, (13) Guinea-Bissau, (14) Guyana, (15) Iran, (16) Laos, (17) Lebanon, (18) Libya, (19) Myanmar (Burma), (20) Northern Mariana Islands, (21) Palestine, (22) Puerto Rico, (23) Republic of Belarus, (24) Republic of South Sudan, (25) Republic of the Sudan (North Sudan), (26) Russian Federation, (27) Somalia, (28) Syria, (29) Tajikistan, (30) Trinidad and Tobago, (31) Turkmenistan, (32) the following regions of

Ukraine: Crimea, Donetsk and Luhansk, (33) United States of America, (34) US Minor Outlying Islands, (35) US Virgin Islands, (36) Uzbekistan, (37) Vanuatu, (38) Venezuela, (39) Yemen, (40) Zimbabwe and/or any other jurisdiction which prohibits or requires any supervision, oversight, licensing, regulatory compliance and/or approval from any regulatory (or similar) authority or body or from any monetary or securities body or authority for: (a) the possession, dissemination or communication of the Available Information; and/or (b) the participation in the Token Sale or the purchase of Tokens and/or the offer for sale of the Tokens or any similar activity or product, (collectively the "**Restricted Jurisdictions**") or any other Restricted Persons are not permitted to participate in the Token Sale. For the purposes hereof, the term "**Restricted Persons**" refers to any firm, company, partnership, trust, corporation, entity, government, state or agency of a state or any other incorporated or unincorporated body or association, association or partnership (whether or not having separate legal personality) that is established and/or lawfully existing under the laws of a Restricted Jurisdiction (including, in the case of United States of America, under the federal laws of the United States of America or under the laws of any of its States).

THE TOKENS ARE NOT INTENDED TO CONSTITUTE, AND SHALL NOT CONSTITUTE, EQUITIES OR SECURITIES (OF ANY NATURE WHATSOEVER) IN ANY JURISDICTION.

This White Paper does not constitute a prospectus or offer document of any sort and the Available Information is not intended to constitute an offer to buy or sell shares or securities, nor a solicitation for investment in securities or shares in any jurisdiction and is not intended to serve as a basis for any investment decision(s).

The information shared in this White Paper is not all-encompassing or comprehensive and does not in any way intend to create or put into implicit effect any elements of a contractual relationship. The primary purpose of this White Paper is to provide potential Token Holders with pertinent information in order for them to thoroughly analyze the project and make an informed decision.

This document does not provide investment advice, counsel, or solicitation for investment in any particular security and shall not be construed in such ways. The Company does not provide any opinion or any advice to purchase, sell, or otherwise transact with Tokens and the presentation, publication or communication of all or any

part of the Available Information shall not form the basis of, or be relied upon in connection with, any contract or investment decision.

No Advice

No part of the Available Information should be considered to be business, legal, financial or tax advice regarding the Company, the Tokens, the Token Sale or any of the matters to which all or any part of the Available Information relates. Prior to your participation in the purchase of Tokens, we strongly advocate a careful study of this White Paper all the documents associated with the same, including the contract in relation to the purchase of the same. You should consult your own legal, financial, tax or other professional advisor regarding the Available Information. You should be aware that you may be required to bear the financial risk of any purchase of Tokens for an indefinite period of time.

Certain statements, estimates and financial information featured in this White Paper may be considered as ‘forward-looking statements’ that are based on and take into consideration certain known and unknown contingencies and risks which in eventuality may cause the estimated results or may differ factually and substantially from the featured estimates or results extrapolated or expressed in such forward-looking statements herewith.

Limitation of Liability

In no event shall (a) the Company, nor (b) **‘LM Incryptus Exchange, UAB’**, (c) nor any of their respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, joint ventures, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the parties referred to under points (b) and (c) above, hereinafter, collectively, referred to as **“Affiliates”**) be responsible or accountable or liable in any way whatsoever to any purchaser of Tokens for any loss of profits or otherwise or for any lost savings or for any incidental direct indirect special or consequential damages in each case arising out of or from or in connection with:

- any failure by the Company or any of its Affiliates to deliver or realize all or any part of the project or the **“Incryptus Exchange’ Platform** or the membership

network or the Token features described in or envisaged by the Available Information;

- your use or inability to use at any time the services or the products or the **“Incryptus Exchange’ Platform** or the membership network or Tokens offered by the Company or any of its Affiliates;
- the breach of any of these Terms by the Company or any of its Affiliates or by you or by any third party;
- any security risk or security breach or security threat or security attack or any theft or loss of data including but not limited to hacker attacks, losses of password, losses of private keys, or anything similar;
- mistakes or errors in code, text, or images involved in the Token Sale or in any of the Available Information; or
- any information contained in or omitted from the Available Information;
- any expectation promise representation or warranty arising (or purportedly arising) from the Available Information;
- the volatility in pricing of Tokens in any countries and/or on any exchange or market (regulated, unregulated, primary, secondary or otherwise);
- the purchase use sale resale redemption or otherwise of the Tokens; or
- your failure to properly secure any private key to a wallet containing Tokens,

(all of the above, hereinafter, collectively, referred to as the **“Excluded Liability Matters”**).

THE AVAILABLE INFORMATION (INCLUDING THE WEBSITE AND THIS WHITE PAPER) AND THE TOKENS ARE PROVIDED ON AN “AS IS” BASIS AND WITHOUT ANY REPRESENTATIONS OR WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED.

You assume all responsibility and risk with respect to your use of the Available Information and purchasing of any amount of Tokens and their use. If applicable law does not allow all or any part of the above limitation of liability to apply to you, the limitations will apply to you only to the maximum extent permitted by applicable law.

To the maximum extent permitted by applicable law, you hereby irrevocably and unconditionally waive: (i) all and any claims (whether actual or contingent and whether as an employee, office holder, trustee, agent, principal or in any other capacity whatsoever or howsoever arising) including, without limitation, claims for or relating to the Excluded Liability Matters, any payment or repayment of monies, indemnity or otherwise that you may have against the Company or against any of its Affiliates; and (ii) release and discharge the Company and all of its Affiliates from any and all liability (of whatsoever nature or howsoever arising) it or they may have to you.

If for any reason you hereafter bring or commence any action or legal proceeding in respect of any claim purported to be released and discharged pursuant to this paragraph or these Terms, or otherwise attempt to pursue any such claim against the Company or any Affiliates, then you hereby irrevocably and unconditionally undertake to indemnify, and keep indemnified the Company and all Affiliates fully on demand from and against:

- all liabilities or losses suffered by the Company or any of its Affiliates; and
- all reasonable costs, charges and reasonable expenses (including without limitation reasonable legal costs and expenses) reasonably and properly incurred by the Company or any of its Affiliates,
- in each case by reason of or in connection with the bringing or commencement of such action or pursuit of such claim by you.

If any provision or part-provision of this “Legal Considerations, Risks and Disclaimer” section is or becomes invalid, illegal or unenforceable, it shall be deemed modified to the minimum extent necessary to make it valid, legal and enforceable. If such modification is not possible, the relevant provision or part-provision shall be deemed deleted. Any modification to or deletion of a provision or part-provision under this “Legal Considerations, Risks and Disclaimer” section shall not affect the validity and enforceability of the rest of this “Legal Considerations, Risks and Disclaimer” section.

No Representation & Warranties

Notwithstanding any other provision of these Terms or any statement made expressly or impliedly in the Available Information, neither the Company, nor any of its Affiliates

does make or purports to make, and hereby disclaims, any representation warranty undertaking or covenant in any form whatsoever to any entity or person, including any representation warranty undertaking or covenant in relation to the truth, accuracy and completeness of any of the information set out in the Available Information.

Representation & Warranties by You

By howsoever accessing and/or accepting possession or communication of all or any part of the Available Information, you represent and warrant (and shall be deemed to represent and warrant) to the Company and/or any of its Affiliates, on the date of such access or on the latest date on which you retain possession of all or any part of the Available Information, as follows:

- if you are a private individual, you are over 18 (eighteen) years of age;
- you agree and acknowledge that the Tokens do not constitute shares or equities or securities or financial instruments or investments in any form in any jurisdiction;
- you agree and acknowledge that the Available Information (including this White Paper and the Website) does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or shares in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of the Available Information;
- you agree and acknowledge that no regulatory authority has examined or approved of the Available Information, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of all or any part of the Available Information to you does not imply that the applicable laws, rules and regulations have been complied with;
- you agree and acknowledge that the Available Information, the undertaking and/or the completion of the Token Sale, or any future trading of the Tokens on any exchange or market (regulated, unregulated, primary, secondary or

otherwise), shall not be construed, interpreted or deemed by you as an indication of the merits of the Company, the Tokens, the Token Sale or the Available Information;

- the distribution or dissemination of the Available Information any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, rules and regulations in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own risk and expense and without any liability whatsoever to the Company or any of its Affiliates;
- you agree and acknowledge that in the case where you wish to purchase any Tokens, the Tokens are not to be construed, interpreted, classified or treated as:
 - any kind of currency or commodity;
 - debentures, stocks or shares issued by any person or entity (whether by the Company or any of its Affiliates or otherwise);
 - rights, options or derivatives in respect of such debentures, stocks or shares;
 - rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
 - units in a collective investment scheme;
 - units in a business trust;
 - derivatives of units in a business trust;
 - any other security or class of securities; or
 - any type of investment, investment activity or investment business (as such term is defined by the Securities and Investment Business Act (Revised 2020) of the British Virgin Islands (BVI) (as amended or re-enacted from time to time) or as such term might be construed under similar legislation in any other part of the world);

- you are fully aware of and understand that you are not eligible to purchase any Tokens or access the Available Information if you are a citizen, national, resident (tax or otherwise) and/or green card holder of a Restricted Jurisdiction or if you are a Restricted Person;
- you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- you are fully aware and understand that in the case where you wish to purchase any Tokens, there are risks associated with: (A) the Company, its Affiliates and/or their respective its business and operations; (B) the Tokens; (C) the Token Sale; (D) relying or acting on all or any part of the Available Information; and (E) the **'Incryptus Exchange' Platform** that is currently being developed;
- you agree and acknowledge that neither the Company, nor any of its Affiliates is liable for any direct indirect special incidental consequential or other losses of any kind in tort contract or otherwise (including but not limited to loss of revenue income or profits or loss of use or data or loss of reputation or loss of any economic or other opportunity of whatsoever nature or howsoever arising) arising out of or in connection with any acceptance of or reliance on the Available Information or any part thereof by you; and
- all of the above representations and warranties on your behalf are true, complete, accurate and not misleading from the time of your last access to and/or possession of (as the case may be) the Available Information.

Cautionary Note on Forward-Looking Statements

All statements contained in the Available Information, statements made in any press releases or in any place accessible by the public and oral statements that may be made by the Company or any of its Affiliates (as the case may be), that are not statements of historical fact, constitute "*forward looking statements*". Some of these statements can be identified by forward-looking terms such as "*aim*", "*target*",

"anticipate", "believe", "could", "estimate", "expect", "if", "intend", "may", "plan", "possible", "probable", "project", "should", "would", "will" or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements.

All statements regarding the Company's or any of its Affiliates' financial position, business strategies, plans and prospects and the future prospects of the industry, which the Company or any of its Affiliates is in, are 'forward-looking statements'. These 'forward-looking statements', including but not limited to statements as to the Company's or any of its Affiliates' revenue profitability and growth, expected revenue profitability and growth, prospects, future plans, other expected industry trends and other matters discussed in the Available Information regarding the Company or any of its Affiliates are matters that are not historic facts, but only estimations and predictions.

Neither the Company, nor any of its Affiliates makes any representation or warranty on having made any predictions or estimates or expectations on the basis of any formula, any mathematical or scientific modelling or forecast, or having made any due and proper enquiries or having undertaken any independent research or studies or otherwise. These 'forward-looking statements' involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of the Company to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- changes in legal political social economic and stock or cryptocurrency market conditions and the regulatory environment in the countries in which the Company conducts its Token Sale or in which the **"Incryptus Exchange Platform"** operates;
- the risk that the Company or any of its Affiliates may be unable or execute or implement their respective business strategies and future plans;
- changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
- changes in the anticipated growth strategies and expected internal growth of the Company or any of its Affiliates;

- changes in the availability and fees payable to the Company or any of its Affiliates in connection with its business and operations;
- changes in the availability and salaries of employees who are required by the Company or any of its Affiliates to operate;
- changes in preferences of customers of the Company or any of its Affiliates;
- changes in competitive conditions under which the Company or any of its Affiliates operates, and the ability of the Company or any of its Affiliates to compete under such conditions;
- changes in the future capital needs of the Company or any of its Affiliates and the availability of financing and capital to fund such needs;
- war or acts of international or domestic terrorism;
- occurrences of catastrophic events, natural disasters and acts of God that affect the operations of the Company or any of its Affiliates;
- other factors beyond the control of the Company or any of its Affiliates; and
- any risk and uncertainties associated with the Company or any of its Affiliates and their respective business and operations, the Tokens, the Token Sale, the the **“Incryptus Exchange” Platform** and/or reliance on all or any part of the Available Information.

All ‘forward-looking statements’ made by or attributable to the Company or any of its Affiliates are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of the Company or any of its Affiliates to be materially different from that expected, expressed or implied by the ‘forward-looking statements’ in the Available Information, undue reliance must not be placed on these statements.

These ‘forward-looking statements’ are applicable only as of the later of the date of publication of this White Paper and the latest date that the Website has been updated. Neither the Company, nor or any of its Affiliates, nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of the Company or any of its Affiliates will be as discussed in those ‘forward-looking statements’. The actual results, performance or achievements of the

Company or any of its Affiliates may differ materially from those anticipated in these “forward-looking statements.

Nothing contained in the Available Information is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of the Company or any of its Affiliates. Further, the Company and its Affiliates disclaim any responsibility to update any of those ‘forward-looking statements’ or publicly announce any revisions to those ‘forward-looking statements’ to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.

Risk Factors

You should carefully consider and evaluate each of the following risk factors and all other information contained in these Terms before deciding to participate in the Token Sale.

To the best of the Company’s and any of its Affiliates’ knowledge and belief, all risk factors, which are material to you in making an informed judgment to participate in the Token Sale, have been set out below. If any of the following considerations, uncertainties or material risks develops into actual events, the business, financial position and/or results of operations of the Company and/or any of its Affiliates and the maintenance and level of usage of the Tokens could be materially and adversely affected. In such cases, the trading price of Tokens could decline due to any of these considerations, uncertainties or material risks, and you may lose all or part of your Tokens or the economic value thereof.

Risks Relating to Participation in the Token Sale

The Token Sale may not result in an active or liquid market for the Tokens.

In the event that the Company ever decides to seek the approval for availability of the Tokens for active ‘trading’ on any cryptocurrency exchange, there is no assurance that such approval will be obtained. Furthermore, even if such approval is granted in the future by a cryptocurrency exchange, there is no assurance that an active or liquid trading market for the Tokens will develop, or if developed, will be sustained after the Tokens would have been made available for trading on such market in the future. There

is also no assurance that, in these circumstances, the market price of the Tokens will not decline below the original or issue purchase price/Token Private Sale Price (the "**Purchase Price**"). The Purchase Price may not be indicative of the market price of the Tokens should they be made available for trading on a market in the future.

A Token is not a currency issued by any central bank or national, supra-national or quasi-national organization, nor is it backed by any hard assets or other credit, nor is it a commodity in the traditional sense of that word.

NEITHER THE COMPANY, NOR ANY OF ITS AFFILIATES IS RESPONSIBLE FOR, OR DOES PURSUE, THE CIRCULATION AND TRADING OF TOKENS ON ANY MARKET.

Any trading of Tokens, should they be made available for trading on a market in the future, will merely depend on the consensus on its value between the relevant market participants. No one will ever be obliged to purchase any Token from any holder of the Token, including the purchasers, nor does anyone guarantee the liquidity or market price of Tokens to any extent at any time.

Furthermore, under no circumstances may Tokens, should they be made available for trading on a market in the future, be resold to purchasers who are citizens, nationals, residents (tax or otherwise) and/or green card holders of Restricted Jurisdictions or to Restricted Persons or to purchasers in any other jurisdiction where the purchase of Tokens may be in violation of applicable laws.

Accordingly, the Company cannot ensure that there will be any demand or market for Tokens, or that the Purchase Price is indicative of the market price of Tokens, in the event that they might be made available for trading on any cryptocurrency exchange or market in the future.

FUTURE SALES OR ISSUANCE OF TOKENS COULD MATERIALLY AND ADVERSELY AFFECT THEIR MARKET PRICE.

Any future sale of the Tokens would increase the supply of Tokens in the market and this may result in a downward price pressure on the Token. The sale or distribution of a significant number of Tokens outside of the Token Sale (including but not limited to transfer of Tokens to persons other than purchasers for purposes of community initiatives, business development, academic research, education and market

expansion and issuance of Tokens, as a reward, to users of the **“Incryptus Exchange’ Platform** that is currently being developed, or otherwise), or the perception that such further sales may occur, could adversely affect the trading price of the Tokens.

Negative publicity may materially and adversely affect the price of the Tokens.

Negative publicity involving the Company, any of its Affiliates or the **“Incryptus Exchange’ Platform** that is currently being developed, the Tokens or any of the key personnel of the Company and/or its Affiliates, and/or future regulation of distributed ledger technologies, cryptocurrencies and/or crowd sales of tokens in any jurisdiction, may materially and adversely affect the market perception or market price of the Tokens, whether or not this is justified.

THERE IS NO ASSURANCE OF ANY SUCCESS OF THE COMPANY’S TOKEN SALE OR THE “INCRYPTUS™ EXCHANGE’ PLATFORM THAT IS CURRENTLY BEING DEVELOPED, AS ENVISAGED BY THE AVAILABLE INFORMATION.

The value of, and demand for, the Tokens hinges heavily on the performance of the Company’s Token Sale and the **“Incryptus Exchange’ Platform** that is currently being developed, as well as the continuous active engagement of its users and success of its contemplated business lines.

There is no assurance that the Company’s Token Sale will be successful or that the **“Incryptus Exchange’ Platform** that is currently being developed will gain or continue to gain traction. While the Company and its Affiliates have made every effort to provide realistic estimates, there is also no assurance that the funds raised in the Token Sale will be sufficient for the further development of the **“Incryptus Exchange’ Platform**. For the foregoing or any other reason, the development of the **“Incryptus Exchange’ Platform** and the launch of the anticipated Token functionality may not be successful and there is no assurance that it will be completed at all. As such, distributed Tokens may hold little or no worth or value and this would impact the price and/or use of the Tokens.

The price, worth or value of the Tokens may fluctuate following the Token Sale.

The prices of cryptographic tokens in general tend to be relatively volatile, and can fluctuate significantly over short periods of time. The demand for, and the

corresponding market price of, the Tokens may fluctuate significantly and rapidly in response to, among others, the following factors, some of which are beyond the control of the Company and/or its Affiliates:

- new technical innovations;
- analysts' speculations, recommendations, perceptions or estimates of the Token's market price or the Company's or any of its Affiliates' financial and business performance;
- changes in market valuations and token prices of entities with businesses similar to that of the Company or any of its Affiliates that may be listed on the same cryptocurrency exchanges or markets as the Tokens;
- announcements by the Company or any of its Affiliates of significant events, for example partnerships, sponsorships or new product developments;
- fluctuations in market prices and trading volume of cryptocurrencies on cryptocurrency exchanges or markets;
- additions or departures of key personnel of the Company or any of its Affiliates;
- success or failure of the Company's or any of its Affiliates' management in implementing business and growth strategies; and/or
- changes in conditions affecting the blockchain or financial technology industry, the general economic conditions or market sentiments, or other events or factors.

Risks Relating To the Company and Its Affiliates

The **"Incryptus Exchange' Platform** continues to be developed.

Any events or circumstances, which adversely affect the Company or any of its Affiliates may have a corresponding adverse effect on the **"Incryptus Exchange' Platform** that is currently being developed, including but not limited to the development, structuring and operation of the **"Incryptus Exchange' Platform**. Such adverse effects would correspondingly have an impact on the utility, liquidity, and the trading price of the Tokens.

The Company and/or its Affiliates may be materially and adversely affected if they fail to manage their operations effectively as their business develops and evolves, which would have a direct impact on its ability to develop, maintain or operate the **“Incryptus Exchange’ Platform** and/or develop, structure and/or license any Token functionality.

The financial technology and cryptocurrency industries in which the Company and its Affiliates compete have grown rapidly over the past few years and continue to evolve in response to new technological advances, changing business models, shifting regulations and other factors. As a result of this constantly changing environment, the Company and its Affiliates may face operational difficulties in adjusting to the changes, and the sustainability of the **“Incryptus Exchange’ Platform** will depend on the ability of the Company and/or its Affiliates to manage their operations effectively, ensure that they hire qualified and competent employees, and provide proper training for their personnel.

As the **“Incryptus Exchange’ Platform** further develops, the Company and/or its Affiliates must also expand and adapt their operational infrastructure.

The **“Incryptus Exchange’ Platform** will in part rely on its blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology. All of these systems, tools, and skill sets represent complex, costly, and rapidly changing technical infrastructure. In order to demonstrate continued ability to effectively manage technical support infrastructure for the **“Incryptus Exchange’ Platform** that is currently being developed, and the future functionality of the Tokens, the Company and/or its Affiliates will need to continue to upgrade and improve their data systems and other operational systems, procedures, and controls. These upgrades and improvements will require a dedication of resources and are likely to be complex and increasingly rely on hosted computer services from third parties, which neither the Company, nor its Affiliates do or will be able to control.

If the Company and/or its Affiliates are unable to adapt their systems and organization in a timely, efficient, and cost-effective manner to accommodate changing circumstances, their business, financial condition and/or results of operations may be

adversely affected. If the third parties on whom the Company and/or its Affiliates rely are subject to a security breach or otherwise suffer disruptions that impact the services, which the Company and/or its Affiliates use, the integrity and availability of their internal information could be compromised, which may consequently cause the loss of confidential or proprietary information, as well as potentially significant economic loss. Furthermore, the loss of financial, labor or other resources, and any other adverse effect on the Company's and/or its Affiliates' financial condition and/or operations, could have a direct adverse effect on the ability of the Company and/or its Affiliates to develop maintain or operate the **"Incryptus Exchange' Platform** and/or to develop, structure and/or license the anticipated Token functionality.

ANY ADVERSE EFFECTS AFFECTING THE "INCRYPTUS™ EXCHANGE' PLATFORM OR TECHNOLOGY ARE LIKELY ALSO TO ADVERSELY IMPACT THE UTILITY, LIQUIDITY, AND TRADING PRICE OF THE TOKENS.

The Company and/or its Affiliates may experience system failures, unplanned interruptions in their network or services, hardware or software defects, security breaches or other causes that could adversely affect the Company's and/or its Affiliates' infrastructure network, and/or the **"Incryptus Exchange' Platform** that is currently being developed.

The Company and/or its Affiliates are not able to anticipate when there would be occurrences of hacks, cyber-attacks, distributed denials of service or errors, vulnerabilities or defects in: the **"Incryptus Exchange' Platform** that is currently being developed, in the smart contracts on which the Company and/or its Affiliates or the **"Incryptus Exchange' Platform** relies, or on the Polygon , Ethereum or any other blockchain technology or software. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. The Company and/or its Affiliates may not be able to detect such hacks, cyber-attacks, distributed denials of service errors vulnerabilities or defects in a timely manner, and may not have sufficient resources to efficiently cope with multiple service incidents happening simultaneously or in rapid succession.

The network or services of the Company and/or its Affiliates, which would include the **"Incryptus Exchange' Platform** that is currently being developed and, if successfully

structured, developed, licensed and launched, the Token functionality, could be disrupted by numerous events, including natural disasters, equipment breakdown, network connectivity downtime, power losses, or even intentional disruptions of its services, such as disruptions caused by software viruses or attacks by unauthorized users, some of which are beyond the control of the Company and/or its Affiliates.

There can be no assurance that cyber-attacks, such as distributed denials of service, will not be attempted in the future or that the security measures of the Company and/or its Affiliates will be effective. The Company and/or its Affiliates may be prone to attacks on their infrastructure intended to steal information about their technology, financial data or user information or take other actions that would be damaging to the Company and/or Tokens Holders. Any significant breach of the security measures of the Company and/or its Affiliates, and/or any other disruptions resulting in a compromise of the usability, stability, and security of the **“Incryptus Exchange” Platform** that is currently being developed, may adversely affect the utility, liquidity and/or trading price of the Tokens.

The Company and/or its Affiliates may in the future be dependent in part on the location and data center facilities of third parties.

The future infrastructure network of the Company and/or its Affiliates may be established in whole or in part through servers, which they own and/or houses at the location facilities of third parties, and/or servers that they rent at data center facilities of third parties. If the Company and/or its Affiliates are unable to renew their data facility leases on commercially reasonable terms or at all, the Company and/or its Affiliates may be required to transfer their servers to a new data center facility, and may incur significant costs and possible service interruption in connection with the relocation. These facilities are also vulnerable to damage or interruption from, among others, natural disasters, arson, terrorist attacks, power losses, and telecommunication failures.

Additionally, the third-party providers of such facilities may suffer a breach of security as a result of third-party action, employee error, malfeasance or otherwise, and a third party may obtain unauthorized access to the data in such servers. The Company

and/or its Affiliates and the providers of such facilities may be unable to anticipate such breached and/or malfunctions, or to implement adequate preventive measures.

General global market and economic conditions may have an adverse impact on the operating performance, results of operations and/or cash flows of the Company and/or its Affiliates.

The Company and/or its Affiliates might continue to be affected by general global economic and market conditions. Challenging economic conditions worldwide have from time to time, contributed, and may continue to contribute, to slowdowns in the information technology industry at large.

Weakness in the economy could have a negative effect on the Company and/or its Affiliates' business, operations and financial condition, including decreases in revenue and operating cash flows, and inability to attract future equity and/or debt financing on commercially reasonable terms. Additionally, in a down-cycle economic environment, the Company and/or its Affiliates may experience the negative effects of a slowdown in trading and usage of the **"Incryptus Exchange' Platform"** that is currently being developed, and may delay or cancel the development, structuring, licensing and/or launch of the anticipated Token functionality.

Suppliers on which the Company and/or its Affiliates rely for servers, bandwidth, location and other services could also be negatively impacted by economic conditions, which, in turn, could have a negative impact on the operations or expenses of the Company and/or its Affiliates.

There can be no assurance, therefore, that current economic conditions or worsening economic conditions or a prolonged or recurring recession will not have a significant, adverse impact on the Company's and/or its Affiliates' business, financial condition and results of operations, and hence, the **"Incryptus Exchange' Platform"** that is currently being developed and/or the ability to develop, structure, license and/or launch any Token functionality. Any such circumstances would then correspondingly negatively impact the utility, liquidity, and/or trading price of the Tokens.

The Company and/or its Affiliates or the Tokens may be affected by newly implemented laws, rules and regulations.

Distributed ledger technologies, businesses and activities as well as cryptocurrencies and cryptocurrency-related businesses and activities are generally unregulated worldwide, but numerous regulatory authorities across jurisdictions have been outspoken about considering the implementation of regulatory regimes, which govern distributed ledger technologies, businesses and activities, as well as cryptocurrencies and cryptocurrency-related businesses and activities.

The Company and/or its Affiliates, or the Tokens, may be affected by newly implemented laws, rules and regulations relating to distributed ledger technologies, businesses and activities as well as cryptocurrencies and cryptocurrency-related businesses and activities, including having to take measures to comply with such regulations, or having to deal with queries, notices, requests or enforcement actions by regulatory authorities, which may come at a substantial cost and may also require substantial modifications to the **“Incryptus Exchange’ Platform** that is currently being developed, and/or the anticipated Token functionality. This may impact the appeal or practicality or functionality of the **“Incryptus Exchange’ Platform** that is currently being developed, and/or the anticipated Token functionality for users and result in decreased usage of and demand for the **“Incryptus Exchange’ Platform** and the Tokens.

Furthermore, should the costs (financial or otherwise) of complying with such newly implemented laws, rules and regulations exceed a certain threshold, maintaining the **“Incryptus Exchange’ Platform** that is currently being developed, and/or developing, structuring, licensing and/or launching the Token functionality, may no longer be commercially viable, and the Company and/or its Affiliates may opt to discontinue the **“Incryptus Exchange’ Platform** that is currently being developed and/or the anticipated Token functionality, and/or the Tokens.

Furthermore, it is difficult to predict how or whether governments or regulatory authorities may implement any changes to laws, rules and regulations affecting distributed ledger technology and its applications, including the **“Incryptus Exchange’ Platform** that is currently being developed, and/or the anticipated Token functionality, and/or the Tokens.

The Company and/or its Affiliates may also have to cease operations in any jurisdiction that makes it illegal to operate in such jurisdiction, or make it commercially unviable or undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction. In scenarios, such as the foregoing, maintaining the **“Incryptus Exchange’ Platform** that is currently being developed, as well as the utility, liquidity, and/or price, worth or value of the Tokens may be adversely affected and/or the functionality of the Tokens may be discontinued.

There may be unanticipated risks arising from the Tokens.

Cryptographic tokens, such as the Tokens, are a relatively new and dynamic technology. In addition to the risks included in the above discussion of risk factors, there are other risks associated with your purchase, holding, and use of the Tokens, including those that the Company and/or its Affiliates cannot anticipate. Such risks may further appear as unanticipated variations or combinations of the risks discussed above.

Disclaimer

The presentation of the Available Information is solely for informational purposes. Anyone interested in purchasing Tokens and participating in the Token Sale should consider the various risks prior to making any kind of decision in respect of the Token Sale.

The Available Information does not comprise any advice by the Company or by any of its Affiliates, or any recommendation to any recipient of the Available Information, by the virtue of any participation in the Token Sale or otherwise. The Available Information does not necessarily identify, or claim to identify, all the risk factors connected with the Company, its Affiliates, the **“Incryptus Exchange’ Platform** that is currently being developed, the Tokens, the Token Sale, any future Token functionality or the Available Information. All the participants must make their own independent evaluation, after making such investigations as they consider essential, of the merits of participating in the Token Sale and after taking their own independent professional advice.

Any participant in the Token Sale should check with and rely upon their own investment, accounting, legal and tax representatives and consultants in respect of such matters concerning the Company, its Affiliates, the **“Incryptus Exchange’**

Platform that is currently being developed, the Tokens, the Token Sale, any future Token functionality and the Available Information and to assess separately the financial risks, consequences and appropriateness of the purchase of Tokens, or if in any doubt about the facts set out in the Available Information.

A PURCHASE OF TOKENS COMPRISES CONSIDERABLE RISK AND MIGHT INVOLVE EXTRAORDINARY RISKS THAT MAY LEAD TO A LOSS OF ALL OR A SIGNIFICANT PORTION OF MONIES OR MONETARY VALUE UTILIZED TO ACQUIRE TOKENS.

Participants in the Token Sale are urged to completely understand, be aware of and accept the characteristics of the Company, its Affiliates, the “**Incryptus Exchange’ Platform** that is currently being developed, the Tokens, the Token Sale, any future Token functionality and the Available Information.

IF YOU ARE NOT PREPARED TO ACCEPT ANY OR ALL OF THESE TERMS OR THE RISKS SET OUT IN THESE TERMS THEN YOU ARE URGED NOT TO PARTICIPATE IN THE TOKEN SALE.

NO GUARANTEE OR ASSURANCE IS GIVEN BY THE COMPANY OR BY ANY OF ITS AFFILIATES THAT THE COMPANY’S PROPOSALS, OBJECTIVES AND/OR OUTCOMES SET OUT IN THE AVAILABLE INFORMATION WILL BE ACHIEVED IN WHOLE OR IN PART.

YOU ARE URGED TO CONSIDER WHETHER PARTICIPATION IN THE TOKEN SALE IS SUITABLE FOR YOU HAVING REGARD TO YOUR PERSONAL AND FINANCIAL CIRCUMSTANCES AND YOUR FINANCIAL RESOURCES.

YOU MAY LOSE ALL MONIES THAT YOU SPEND PURCHASING TOKENS. IN THE EVENT THAT YOU PURCHASE TOKENS, YOUR PURCHASE CANNOT BE REFUNDED OR EXCHANGED.

THERE IS NO GUARANTEE THAT THE UTILITY OF THE TOKENS OR THE PROJECT DESCRIBED IN THIS WHITE PAPER WILL BE DELIVERED.

YOU ARE WAIVING YOUR RIGHTS BY AGREEING TO THESE TERMS AND CONDITIONS AND PARTICIPATING IN THE TOKEN SALE. BY PARTICIPATING IN THE TOKEN SALE YOU ARE AGREE TO HAVE NO RECOURSE, CLAIM, ACTION, JUDGEMENT OR REMEDY AGAINST THE COMPANY AND/OR ANY OF ITS AFFILIATES IF THE UTILITY OF THE TOKENS OR IF THE PROJECT DESCRIBED IN THIS WHITE PAPER IS NOT DELIVERED OR REALISED.

IF YOU ARE UNCERTAIN AS TO ANYTHING IN THIS WHITE PAPER OR YOU ARE NOT PREPARED TO LOSE ALL MONIES THAT YOU SPEND PURCHASING TOKENS, WE STRONGLY URGE YOU NOT TO PURCHASE ANY TOKENS’.

WE RECOMMEND YOU CONSULT LEGAL, FINANCIAL, TAX AND OTHER PROFESSIONAL ADVISORS OR EXPERTS FOR FURTHER GUIDANCE BEFORE PARTICIPATING IN THE TOKEN SALE OUTLINED IN THIS WHITE PAPER. YOU ARE STRONGLY ADVISED TO TAKE INDEPENDENT LEGAL ADVICE IN RESPECT OF THE LEGALITY IN YOUR JURISDICTION OF YOUR PARTICIPATION IN THE TOKEN SALE.

TOKENS ARE NOT SHARES OR SECURITIES OF ANY TYPE. THEY DO NOT ENTITLE YOU TO ANY OWNERSHIP OR OTHER INTEREST IN THE COMPANY ANN/OR ANY OF ITS AFFILIATES. THEY ARE MERELY A MEANS BY WHICH YOU MAY BE ABLE TO UTILISE CERTAIN SERVICES ON AN EXCHANGE PLATFORM (THE ‘INCRYPTUSTM EXCHANGE’ PLATFORM) THAT IS BEING FURTHER DEVELOPED. THERE IS NO GUARANTEE THAT THE ‘INCRYPTUSTM EXCHANGE’ PLATFORM WILL ACTUALLY BE DEVELOPED.

Restrictions on the Distribution and Dissemination of the Available Information

The distribution or dissemination howsoever of all or any part of the Available Information may be prohibited or restricted by the laws, rules and regulations of certain jurisdictions. In the event that any such restriction apply, you are responsible for informing yourself in respect of the same and for observing any such restrictions, which are applicable to your possession and/or dissemination of all or any part of the Available Information at your own expense and without any recourse whatsoever to the Company and/or any of its Affiliates.

Persons to whom a copy of all or any part of the Available Information has been distributed or disseminated, who have been provided access or who otherwise have all or any part of the Available Information in their possession, shall not circulate it to any other persons, reproduce or otherwise distribute any information contained herein for any purpose whatsoever, nor permit or cause the same to occur.

No Offer of Securities or Registration

THIS WHITE PAPER DOES NOT CONSTITUTE A PROSPECTUS OR OFFER DOCUMENT OF ANY SORT AND IS NOT INTENDED TO CONSTITUTE AN OFFER OF SECURITIES OR A SOLICITATION FOR INVESTMENT IN SECURITIES IN ANY JURISDICTION.

NO PERSON IS BOUND TO ENTER INTO ANY CONTRACT OR BINDING LEGAL COMMITMENT AND NO PAYMENT IN WHATEVER FORM IS TO BE ACCEPTED ON THE BASIS OF ALL OR ANY PART OF THE AVAILABLE INFORMATION. A

ANY AGREEMENT IN RELATION TO ANY SALE AND PURCHASE OF TOKENS IS TO BE GOVERNED BY THE TERMS AND CONDITIONS OF SUCH AGREEMENT AND NO OTHER DOCUMENT.

IN THE EVENT OF ANY INCONSISTENCIES BETWEEN THE TERMS AND CONDITIONS OF THAT AGREEMENT AND THE AVAILABLE INFORMATION, THOSE TERMS AND CONDITIONS SHALL PREVAIL.

You are not eligible to purchase any Tokens in the Token Sale if you are a citizen, resident (tax or otherwise) or green card holder of a Restricted Jurisdiction or you are a Restricted Person.

No regulatory authority has examined or approved of any of the Available Information.

No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction.

The publication, distribution or dissemination of the Available Information does not imply that the applicable laws, regulatory requirements or rules have been complied with.

Our Mission – Let’s crypto together

We believe that cryptocurrencies should be easily accessible to everyone. The idea of our project is to provide unexperienced and untrained potential crypto users with the opportunity to familiarize themselves with the possibilities, technologies, and risks involved in activities with cryptocurrencies. Only educated users will be able to take informed decisions on how to get involved with the wide range of available crypto products.

Unfortunately, it is not so easy to distinguish the good crypto exchanges from the bad ones. Especially users who are new to the crypto industry often send money to fraudulent companies or are tricked with promises of high profits through illegal pyramid systems or frauds. In the last couple of years, a number of criminal activities in this field has led to huge losses for naïve and unexperienced investors. We want to tackle this by providing a solid, great, and trustworthy service for potential crypto users and by spreading our service through referrals.

Incryptus is more than an exchange.

It is a community with several tasks and ideas: We want to train and inform potential crypto users first, make them active members of our community through the 'Best Value Incryptus (BVI) Utility Token', let them participate in the progress and the development of the company and, in the future, actively recommend our Exchange Platform to new members. As an optional advantage, in the future, 'Best Value Incryptus (BVI) Utility Token' holders can then be rewarded for their recommendations and referrals, if new members use our services.

The membership and the holding of a wallet with the Exchange is free for all 'Best Value Incryptus (BVI) Utility Token' holders, there are currently no monthly fees or costs.

In the future, we will encourage our 'Best Value Incryptus (BVI) Utility Token' holders to recommend our services to new users to help them have a successful first experience with crypto and enjoy the advantages of the strength of a large community. "Community makes the currency" – the higher the number of members, the better the terms for every single member of the Exchange. Along with all that, through our social media channels and our other digital services, we will support and familiarize each member of our Exchange-project with existing blockchains and newly developed Crypto-projects, so as to enable them to gather as much information as possible.

Due to macroeconomic factors, we expect up to 1 billion new cryptocurrency owners worldwide, within the next 5 years. We want to be the partner of preference for all those users who join the crypto community now. Together with our community, Incryptus will then help unpracticed users to use the Exchange Platform, understand the principles of Blockchain transactions and certainly buy, sell, trade or hold crypto currencies.

As we will be relying on recommendations and network marketing, we will share our profits with those 'Best Value Incryptus (BVI) Utility Token' holders that will actively work, support and help to make Incryptus a known, trusted and successful brand in the industry.

Therefore, we founded LM Incryptus Exchange, UAB, a company incorporated under the laws of Lithuania, with company registration number 306021634, having its registered office at Perkūnkiemio g. 13-91, LT-12114 Vilnius, Lithuania, which is registered with the Lithuanian Register of Legal Entities and the Lithuanian Financial Crime Investigation Service as a '**Virtual Currency Exchange Operator**' and '**Depository Virtual Currency Wallet Operator**', under registration number 306021634.

Our Service Offering – Growing with our community

Our objective is to grow together with our community and their crypto expertise. That is why we are creating various tools to help people be part of the digital future. We have purchased a market-leading trading platform software that offers high scalability and proven security based on many years of industry experience. This software is currently being adapted according to our requirements.

At launch, we will offer exchange services and trading opportunities for a minimum of the 15 most important and relevant cryptocurrencies. These currencies will be tradable against fiat and other cryptocurrencies. We chose on purpose a limitation of Coins and Token that took over a leading or relevant role in the crypto market. With this small portfolio potential crypto buyers will have the necessary information to decide for the preferred digital currency and will not get trapped with non-consistent or shady crypto projects. The extension of the offered token will be done only after a thoroughly due diligence of potential new Coins or Tokens on the Exchange.

The exchange will be accompanied by an uncomplicated way to deposit and withdraw fiat and cryptocurrencies. We will offer our services at market fees. We will offer a similar range of services at a competitive price, but unlike our competitors, we will not spend our revenue on expensive marketing or sponsorship but will give a large part of the revenue back to our community.

It is also planned in the nearby future to support chosen charities and get involved in environmental protection and conservation projects.

In a second development step, we will create dedicated marketplace for new and promising coins. Our more experienced investors will have here the opportunity to use this separate marketplace to invest in startups and innovative technologies. A third phase of development will include crypto-lending functionality and trading in derivative instruments. This is intended for very experienced users to hedge their portfolio.

Business Model – That’s how we are earning money

Cryptocurrency and digital asset exchanges are the most profitable businesses in the crypto industry. They have been the core of the crypto market for many years. Last year, the top 5 exchanges alone had a daily turnover of more than \$20 billion. More impressive than the sheer size of this figure is the robustness of crypto exchanges' revenues.

Although cryptocurrency prices are very volatile, the revenue of exchanges appears to be quite stable. Cryptocurrencies are always traded, both in bull and bear markets. Therefore, crypto exchanges' revenues are quite resistant to price drops. Metaphorically speaking, they are the sellers of shovels and equipment like during the gold rush. Did you know that during the gold rush in the US in the 19th century, the people who made the most money were the ones who sold shovels and mining equipment to the gold miners?

Our revenue comes mainly from two sources. Revenue from fees and the sale of our 'Best Value Incryptus (BVI) Utility Token'. Our fees will be in line with the market standard and at a competitive level. Currently, the top 60 exchanges worldwide generate \$100 billion in revenue per day. On average, they incur about 1% fees. That is \$1 billion in fees per day. If we receive only 1% of these fees, we already have a turnover of 10 million USD per day. That makes Incryptus worldwide the highest revenue network ever.

In addition to trading fees, we will closely monitor the market and adapt other products with certain fees become the market standard. Potential future fees could be charged for deposits, cryptocurrency custody, or coin lending and staking.

Like other major exchanges (e.g. Binance, FTX, etc.), we will issue our own utility token, i.e. the 'Best Value Incryptus (BVI) Utility Token' referred to above.

The revenue generated from the sale of the 'Best Value Incryptus (BVI) Utility Token' will be used mainly for the further development of our exchange platform. Unlike the Binance or FTX token, our 'Best Value Incryptus (BVI) Utility Token' will not be a payment token or be considered any kind of tradeable security. It will not be used to pay fees or any kind of commissions. Our token is a pure and solid utility token for our community. Owning the token will give you special functionalities, incentives and rights within the community. For more details about the token's features, please refer to the "Token" section in this document. Financial data and legal documentation on our 'Best Value Incryptus (BVI) Utility Token' sale are available as a separate document upon request.

Marketing – How we will grow faster than the market

In recent years, most legislators have created regulations for companies in the crypto industry. On one hand, this has made the industry safer and more stable, but on the other hand, it restricts companies from marketing their product. Most regulators only allow initiative-taking product marketing to companies that have a license in their country.

While this hinders small companies in their growth, the big companies have developed various strategies to get around this limitation. While some companies invest a lot of money to obtain licenses in all strategic markets, others spend huge budgets on sponsorship campaigns (e.g. Formula 1, Football, Baseball etc.).

Incryptus will make a notable change here. We will always spend a certain percentage of the revenue as a reward for our community. The amount of commissions will depend on the size of the community, because the higher the volumes of the trading and exchanging platform, the better the conditions. When a community member recommends Incryptus to their partners, network or friends and families, they will always earn a share based on the currently valid compensation plan of the fees that their referred users will generate. But not only that. When people he referred refer new users themselves, he will also earn a share of the fees they generate. With this system, we are giving a large part of the revenue back to our community.

Best Value Incryptus (BVI) Utility Token – Your Privileges

You do not need to own BVI tokens to use our Incryptus exchange or to become a member. Our service is open for everyone. You can also recommend our service to everyone, which owning our token. Owning our token will only activate our award program and multiple incentives for you. The more tokens you own, the more rewards you can earn. Not only the percentage of rewards increases with the number of BVI tokens that you own. In addition, the reward levels will increase. If you are holding the maximum amount of tokens, we will participate from rewards up to a downline of eight levels.

BVI Token – Our Token Principals

When we created our token, we strictly followed three principals: Simplicity, Security and Sustainability

Simplicity:

Our goal is to make crypto trading with all its benefits accessible to everyone. For this reason, buying, holding, and handling of our token should be easy and feasible for everyone. For this reason, we have developed our token according to the ERC-20 standard. The ERC-20 standard is the most popular standard specification for tokens in the entire crypto space. This has the great advantage that most wallets can store this token without any problems, so our users have full choice on where to store their tokens. On our platform on in a wallet of their choice.

Security:

Blockchains have the big advantage, that they are immutable. This means, things that are once written to the blockchain cannot be changed anymore. This advantage comes also with a downside. Errors, bugs or security whole in a token smart contract cannot be fixed afterwards. That's why it is important to have clean code for the smart contract that created the token. For our token, we have relied on best practice and open-source scripts for ERC-20. This means that we only used code that was reviewed by the Ethereum developer community.

Sustainability:

All resources are final, this includes energy and blockchain space. For this reason, we selected a blockchain that is energy efficient by using proof-of-stake algorithm for block generation and provides a solution to the scaling problem that all blockchains are facing. That's why we decided to launch our token on the Polygon blockchain.

Polygon (previously Matic Network) is the first well-structured, easy-to-use platform for Ethereum scaling and infrastructure development. Polygon effectively transforms Ethereum into a full-fledged multi-chain system (aka Internet of Blockchains). Polygon is a Layer 2 scaling solution backed. The project seeks to stimulate mass adoption of cryptocurrencies by resolving the problems of scalability on many blockchains.

Polygon combines the Plasma Framework and the proof-of-stake blockchain architecture. The Plasma framework used by Polygon as proposed by the co-founder of Ethereum, Vitalik Buterin, allows for the easy execution of scalable and autonomous smart contracts.

Polygon boasts of up to 65,000 transactions per second on a single side chain, along with a respectable block confirmation time of less than two seconds

Token supply and allocation

We created 990,000,000 tokens. The contract-ID is 0xc3b98f7651db7b37afa81fcde5e514d7b42a2f18. There will be no future minting of any tokens. The token can be burned by the issuer. This function will only be used, if we should decide at a later stage to exchange the existing token with another token. This might be useful, if it should become necessary to change the blockchain or the create a new token with additional features. In this case, the existing tokens would be burned in equal exchange to new tokens.

The token allocation can be monitored with the following link:

<https://polygonscan.com/token/0xc3b98f7651db7b37afa81fcde5e514d7b42a2f18>

The token allocation will be as follows:

330,000,000 will stay in the cold storage of the BVI company (NON-SALE).

330,000,000 will stay in the cold storage of the AK Incryprus Exchange (NON-SALE).

330.000.000 will be sold and afterwards held by the Incryptus community members.

ITO schedule and fund usage

We will offer 3 ITO (Initial Token Offerings), before we bring our BVI token to the regular trade on our exchange (public sale). During these ITOs you will be able to buy tokens with fiat money or other tokens.

The steps will be announced and initiated based on the amount of members in the Incryptus community:

ITO phase I – 11.000.000 Token for the price of 0.50.- EUR/each

(Minimum required members: 5.000)

ITO phase II – 11.000.000 Token for the price of 0.75.- EUR/each

(Minimum required members: 25.000)

ITO phase III – 11.000.000 Token for the price of 1.00.- EUR/each

(Minimum required members: 50.000)

During the ITO phases there will be other interesting rewards and special benefits for the existing owners of the BVI tokens.

In addition, a limited portion of the tokens will be awarded to the participating core teams of the Incryptus Exchange, e.g. in the areas of developers, marketing, technology, etc., as an incentive, based on a proven and industry-typical amount. These internal tokens are blocked for a period of time and can then initially not be sold, converted or transferred.

After these three phases the public sale of the BVI Token will start, based on the total amount of members of the Incryptus Exchange, the total success and the total turnover in the system.

These parameters will be monitored, and decisions will be made, based on the volume in exchange, members, and trading.

Further Information

Incryptus Website:	www.incryptus.org
Token Website:	www.bvtoken.io
Facebook:	https://www.facebook.com/inctryptus
Instagram:	https://www.instagram.com/inctryptus.official/
Twitter:	https://twitter.com/IncryptusBrand
Youtube:	https://www.youtube.com/c/IncryptusOfficial
Linkedin:	https://www.linkedin.com/company/inctryptus/
Telegram:	https://t.me/inctryptusnetwork
Mediakit:	https://inctryptus.org/mediakit/